

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/ 03 /2021		
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer	BGMC International Limit	ted	
Date Submitted	01/04/2021		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1693</u>	Description :Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	NIL		NIL
Increase/(decrease)  Balance at close of the mont		0.01	NIL 50,000,000.00
		0.01	50,000,000.00
Balance at close of the mont	h <u>5,000,000,000</u>		Authorised share capital
Balance at close of the mont	h 5,000,000,000  Description:  No. of ordinary shares	Par value (State currency)	Authorised share capital
Balance at close of the mont  (2) Stock code : N/A	h 5,000,000,000  Description:  No. of ordinary shares	Par value (State currency)	Authorised share capital

Stock code :	N/A	Description:		N/A	1
		pre	No. of eference shares	(State	Authorised share capital (State currency)
Balance at close of	precedi	ng month			
Increase/(decrease)	)			_	
Balance at close of	the mor	nth			
3. Other Classes of	Shares				
Stock code :	N/A	Description:		N/A	1
		cla	of other asses of shares	•	Authorised share capital (State currency)
Balance at close of	precedi	ng month			
Increase/(decrease)	)			_	
Balance at close of	.1	-4L			

Total authorised share capital at the end of the month (HK\$): 50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,800,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the written resolutions of shareholders (3/7/2017)Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issu	ue Shares of the	e Issuer which	are to b	e Listed				
Description of w	- dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	I/A							
( / / Stock code Class of st issuable (i Subscription EGM appr	Note 1) on price							
(if applicat	ble)							
(dd/mm/yy		( / /	)					
2. <b>N</b> /A	<b>A</b>							
( / /	)			<del></del>				
`	e (if listed) hares Note 1)							
EGM appr (if applicat (dd/mm/yy	roval date ble) /yy)	( / /	)					
Class of sl issuable (I Subscription	Note 1) on price							
EGM appr								
(if applicat (dd/mm/yy		( / /	)					
4. N/A	· · · · · · · · · · · · · · · · · · ·	, ,						
( / /	,							
Stock code Class of s	e (if listed)							
issuable (i								
Subscription								
EGM appr (if applicat (dd/mm/yy	ble)	( / /	)					
				Tetal	- المالية	m, oboros)	NIFF	
				Total B.		ary shares) ce shares)	NIL N/A	-
					•	ce snares) ther class)	N/A N/A	-
					U)	uio viass)	IV/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
-						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N</b> /A						
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
	<del></del>					
Stock code (if listed)	<u></u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
-						
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina Preferen)	ary shares) ce shares)	NIL N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
11/11	<u>-</u>	
	<u> </u>	
	<u> </u>	
shares (Note 1)	_	
Silates (Note 1)		
3. N/A		
J	<u> </u>	
	_	
	-	
phoron (Note 1)	4	
shares (Note 1)		
Total D. (Ordinary abaras)	NII	
Total D. (Ordinary shares)	NIL N/A	-
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Olara of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
0.	ridollig	7 tt prioc .	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	DT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Towns of large					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monu
				Class of shares ——issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				(4.6,),),),		<u>N/A</u>	N/A
				Class of shares ——repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : ( / (dd/mm/yyyy)	/ )		
				Eom approvar dato:	/ )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares — redeemed (Note 1)			
7.	Redemption of shares			Redemption date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( /	/ )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares ——issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( /	/ )		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which ay be sued suant to as at e of the onth
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)			
		EGM approval date: ( / /	)			
		(dd/mm/yyyy)		N/A	_	N/A
		Class of sharesissuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A		N/A
			dinar			
		s Preference s)	hares hares		_	
		(Other	class		_	
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	): (´	1)	NIL	
		•	(2	2)	N/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to			N/A	
	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total o	of A to	-	N/A	
	: hese figures should be the same as the relevar apital").)	nt figures under II above ("Moven	nents			

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

	(V)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Remarl	ks (if any):
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	Submit	ted by : CHEN KUN
	Title:	Company Secretary
		(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.