

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BGMC International Limited
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1693</u> Descr	iption : Ordina	ary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	5,000,000,000	0.01	50,000,000.00	
	ription : I		//A	
(2) Stock code : <u>N/A</u> Descr	ription :	N/2	A	
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
<ul> <li>(2) Stock code : <u>N/A</u> Descr</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

#### 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		ption :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descript		Description :		N/A	<u> </u>
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (HK\$):

50,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,800,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement di	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
by the written						
resolutions of						
shareholders						
(3/7/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
( )						
3. N/A						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
				ence shares)		
				(Other class)		
Total funds raised during	the month fr	m evercise of				
options (State currency)				NIL		
options (blace currency)						

War	rants to Issue Shares of the Iss	suer which are t	o be Listed					
	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
	/ / )							·
(	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
2.	N/A							
	/ / )	· · · · · · · · · · · · · · · · · · ·						
(	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.	N/A							
	/ / )							
(	/ / ) Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	EGM approval date (if applicable)							
		( / /	)					
4.	N/A							
	/ / )					. <u> </u>		
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
				Tetal D	(0-1)	nomy change)	NIT	
				Total B.		nary shares) ence shares)		
						Other class)		
					(	·····)		

Con	vertibles (i.e. Convertible ir	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
C <u>las</u>	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2.	N/A						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
3.	(if applicable) (dd/mm/yyyy) N/A	( / / _ ) 					
	Stock code (if listed)		· · ·				
4.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / / ) 					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)		- -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	4	
shares (Note 1)		
2. N/A		
	1	
	1	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	4	
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows				
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/nini/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/nini/yyyy)			N/A	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/A	<b>N</b> T/A
					<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy) Total E.	( / / (Ordina	ry sha		N/A
			(	Preference (Ot	ce sha her c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by : KWOK SIU MAN

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.