

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 July 2017 issued by BGMC International Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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BGMC International Limited

璋利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1693)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 2 September 2017. No stabilisation action was carried out by the Stabilising Manager during the stabilisation period. The Over-allotment Option was not exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilisation period and lapsed on Saturday, 2 September 2017.

This announcement is made pursuant to section 9(2) of the Stabilizing Rules.

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 2 September 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

Since no Shares have been over-allocated to the places in the International Placing, no stabilisation action was carried out by the Stabilising Manager during the stabilisation period.

The Over-allotment Option was therefore not exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilisation period and lapsed on Saturday, 2 September 2017. Accordingly, no Share was or will be issued under the Over-allotment Option.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by public.

By order of the Board
BGMC International Limited
Tan Sri Dato' Sri Goh Ming Choon
Chairman and Executive Director

Hong Kong, 4 September 2017

As at the date of this announcement, the board of Directors of the Company comprises Tan Sri Dato' Sri Goh Ming Choon, Dato' Mohd Arifin bin Mohd Arif, Dato' Teh Kok Lee and Ir. Azham Malik bin Mohd Hashim as executive Directors, and Tan Sri Dato'Seri Kong Cho Ha, Chan May May and Ng Yuk Yeung as independent non-executive Directors.